

IN THE CIRCUIT COURT OF COOK COUNTY, ILLINOIS
COUNTY DEPARTMENT-PROBATE DIVISION

Estate of _____

No. _____

Deceased

STATEMENT RELATING TO TRUST BENEFICIARIES

Then undersigned states under the penalties of perjury that:

1. A part or all of this estate is distributable to the trustee(s) of a trust, and each trustee of the trust is also representative of this estate;
2. *(a) Notice of the hearing on the representative’s account under Section 24-2 of the Probate Act of 1975 (755 ILCS 5/1 et seq.) has been given to or waived by, or the account has been approved by,
or
**(b) Notice of the filing of the representative’s final report under Section 28-11 of the Probate Act has been given to or waived by, or the representative’s accounting and final report have been approved by, all of the beneficiaries who are currently entitled to receive or eligible to have the benefit of the income from the trust (including any of those beneficiaries who are minors or disabled persons); and
3. In the case of each of those beneficiaries of the trust who is a minor or disabled person, notice has also been given to or waived by, or the account or the final report and the representative’s accounting, as the case may be, has been approved by, the guardian of the estate of the beneficiary or, if no guardian of the estate has been appointed, the personal fiduciary for the beneficiary under Section 28-3 of the Probate Act or, if none, the spouse, parent, adult child or guardian of the person of the beneficiary.

Representative or Attorney

Date: _____, _____

*Strike if independent administration.
**Strike if supervised administration.

Attorney Certification if signed by
Representative (Sup. Ct. Rule 137)

Atty. No.: _____

Name: _____

Atty. for Petitioner: _____

Address: _____

City/State/Zip: _____

Telephone: _____